



Glenigan

A Hubexo Product

Construction Industry Performance & Prospects

2026-2027

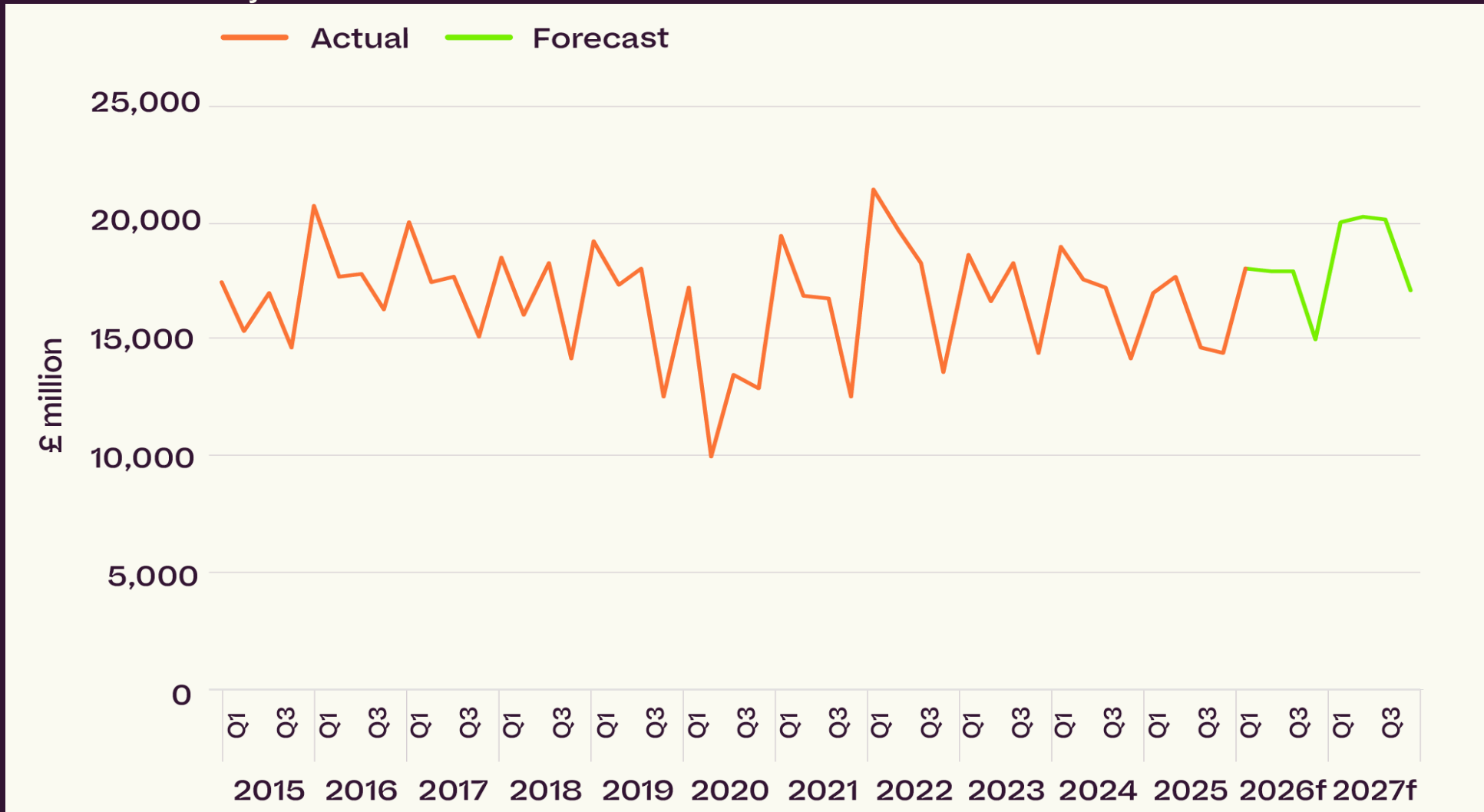
About Glenigan

Established in 1973, Glenigan are the trusted provider of construction industry data, analysis, forecasting, company and project intelligence.

- Our clients include companies involved in the design and realisation of construction projects, suppliers of materials and services to the industry and organisations monitoring construction activity.
- We have over 20,000 users, including the majority of the top contractors in the UK and leading property agents.
- We are a part of Hubexo, the European leader in construction information services.
- Expert analysis, detailed market interpretation, data-driven forecasts and bespoke analysis

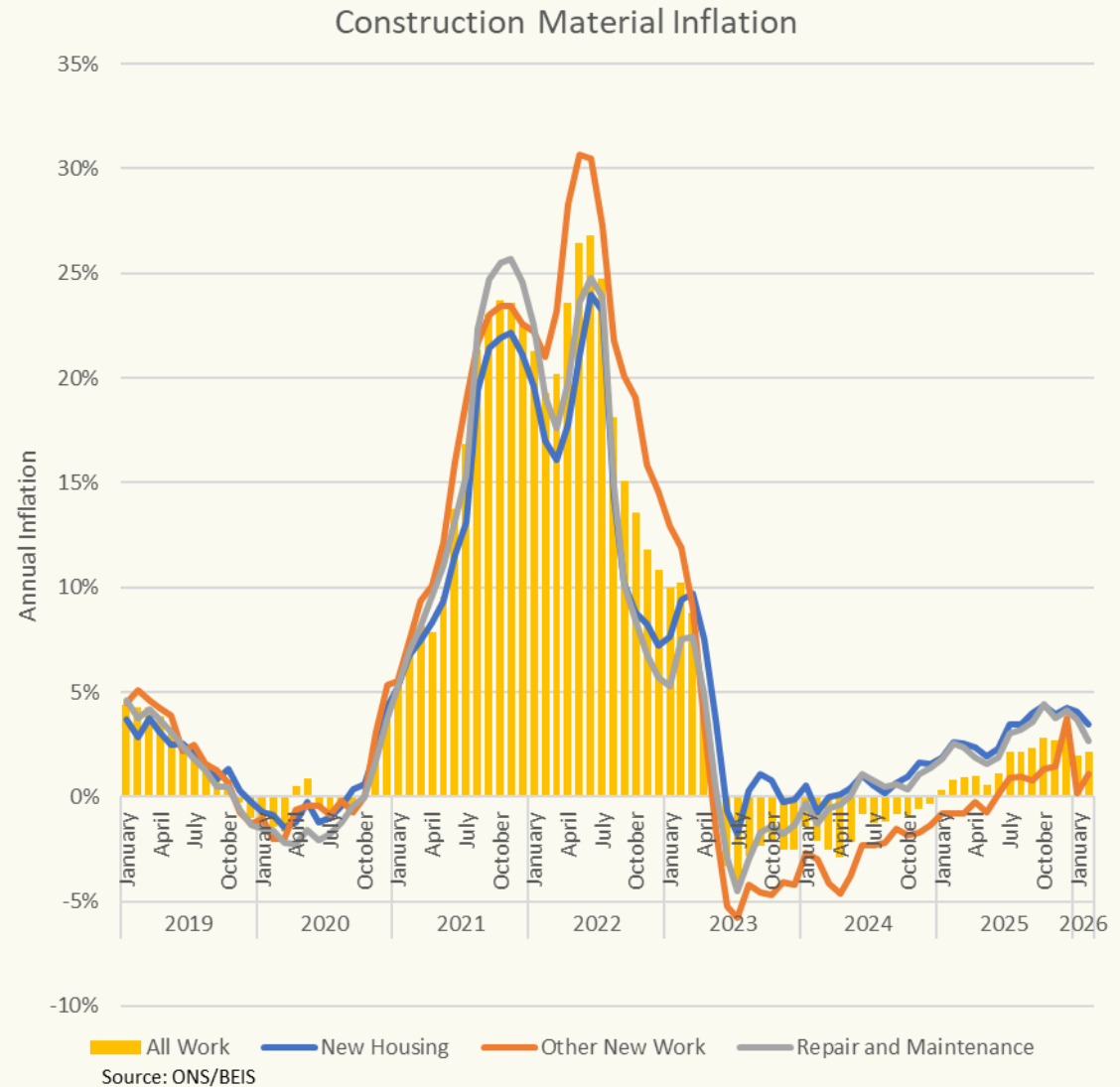
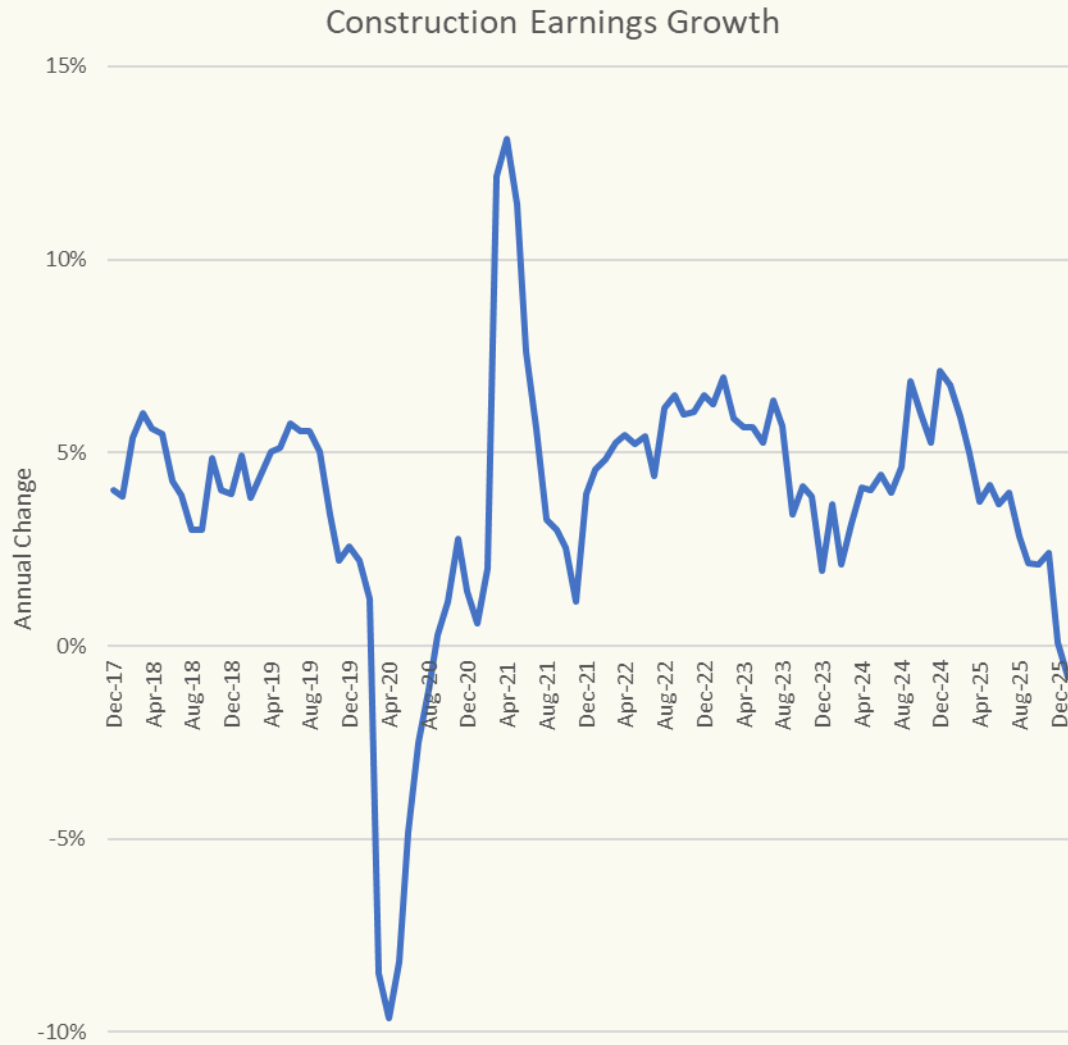
Overview

Value of Project-Starts (under £100 million)



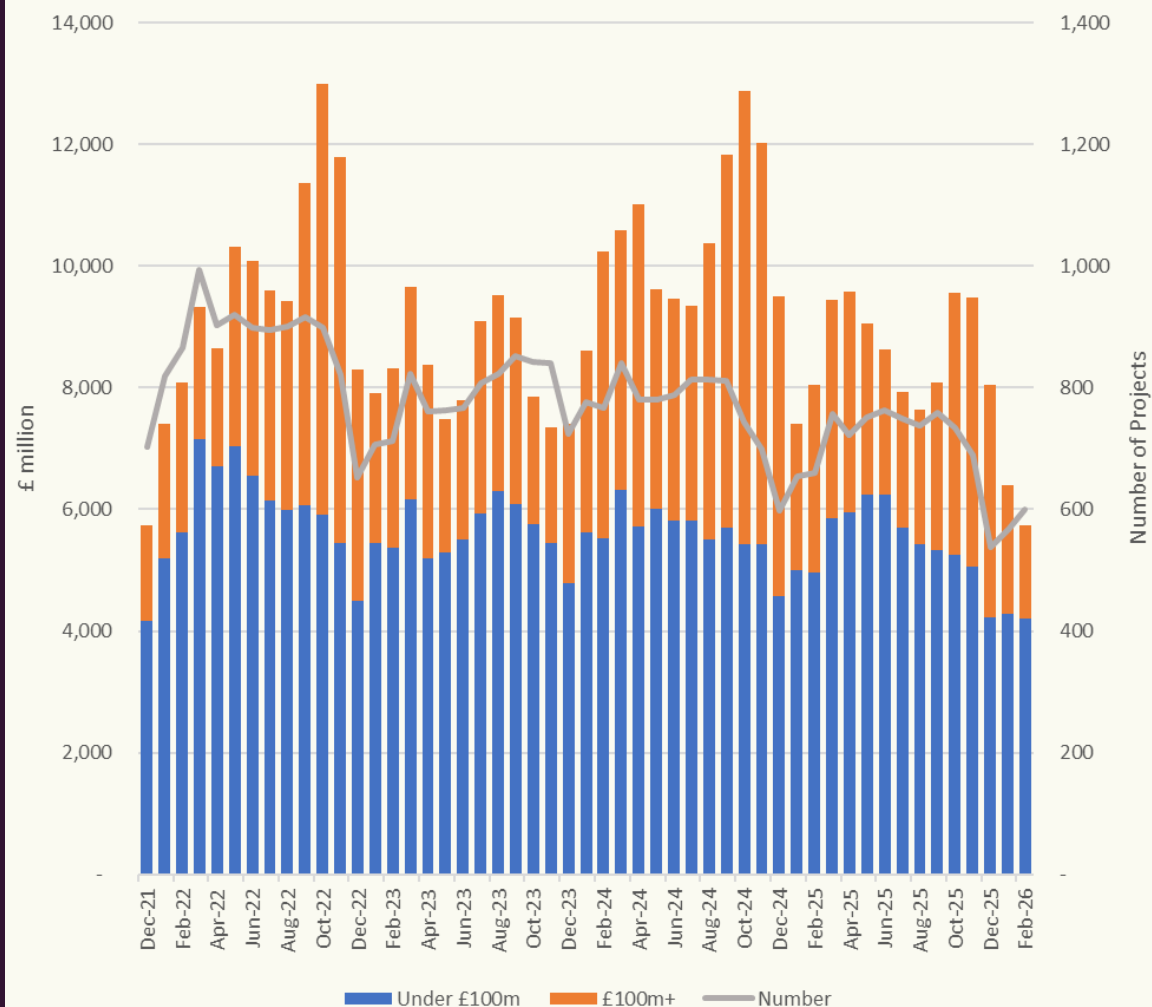
Source: Glenigan. f = forecast

Modest Cost Pressures –prior to war

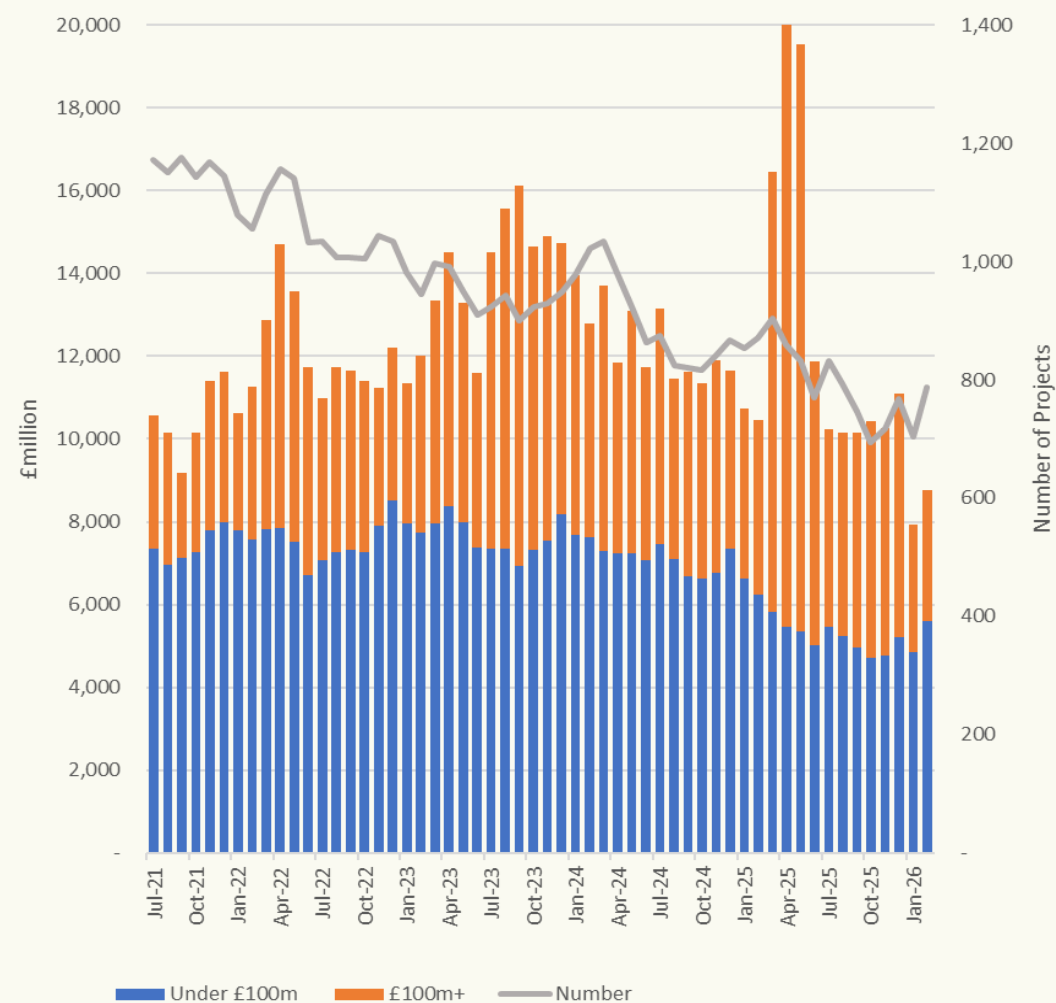


Project Starts & Approvals

Project Starts

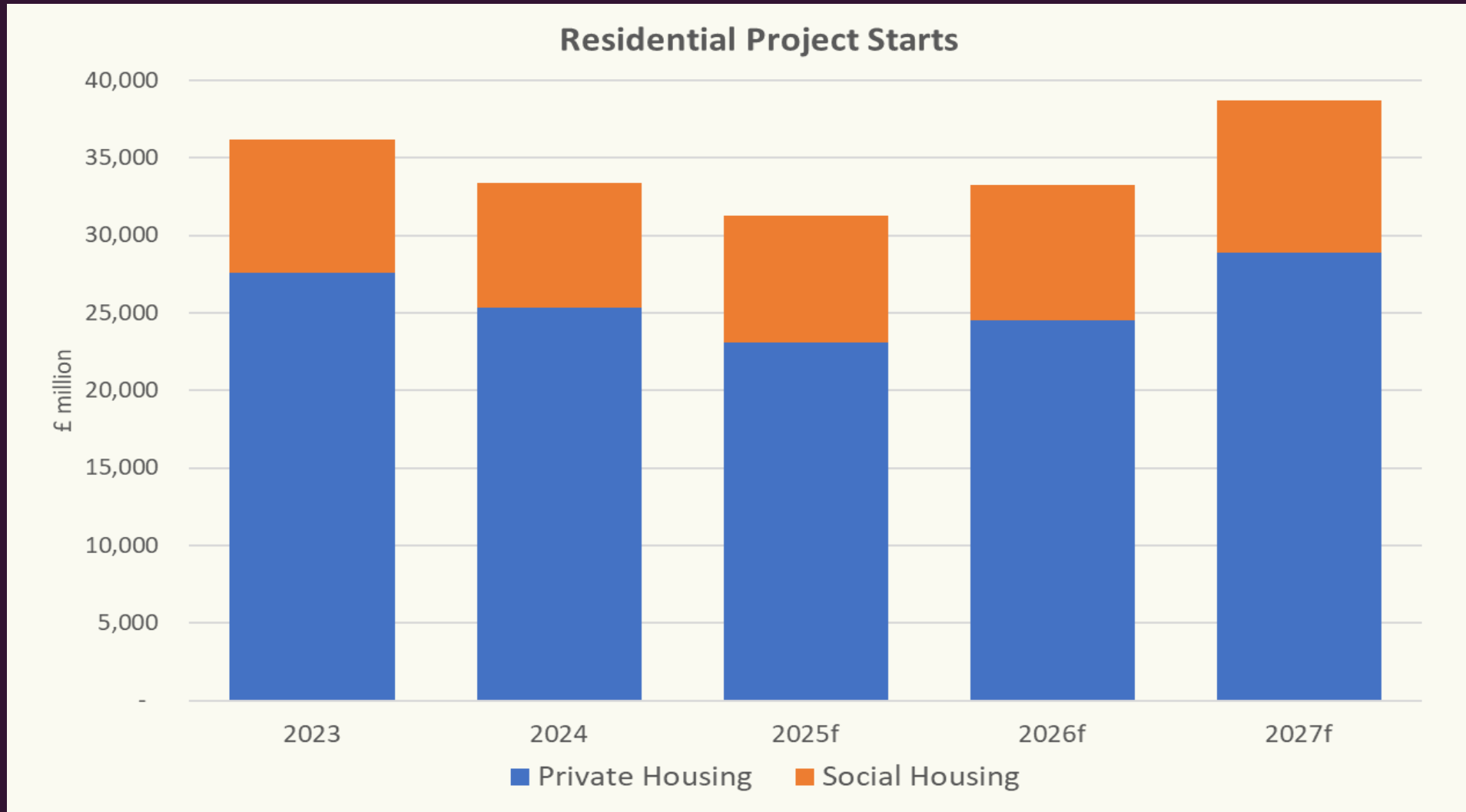


Detailed Planning approvals



Residential Forecast

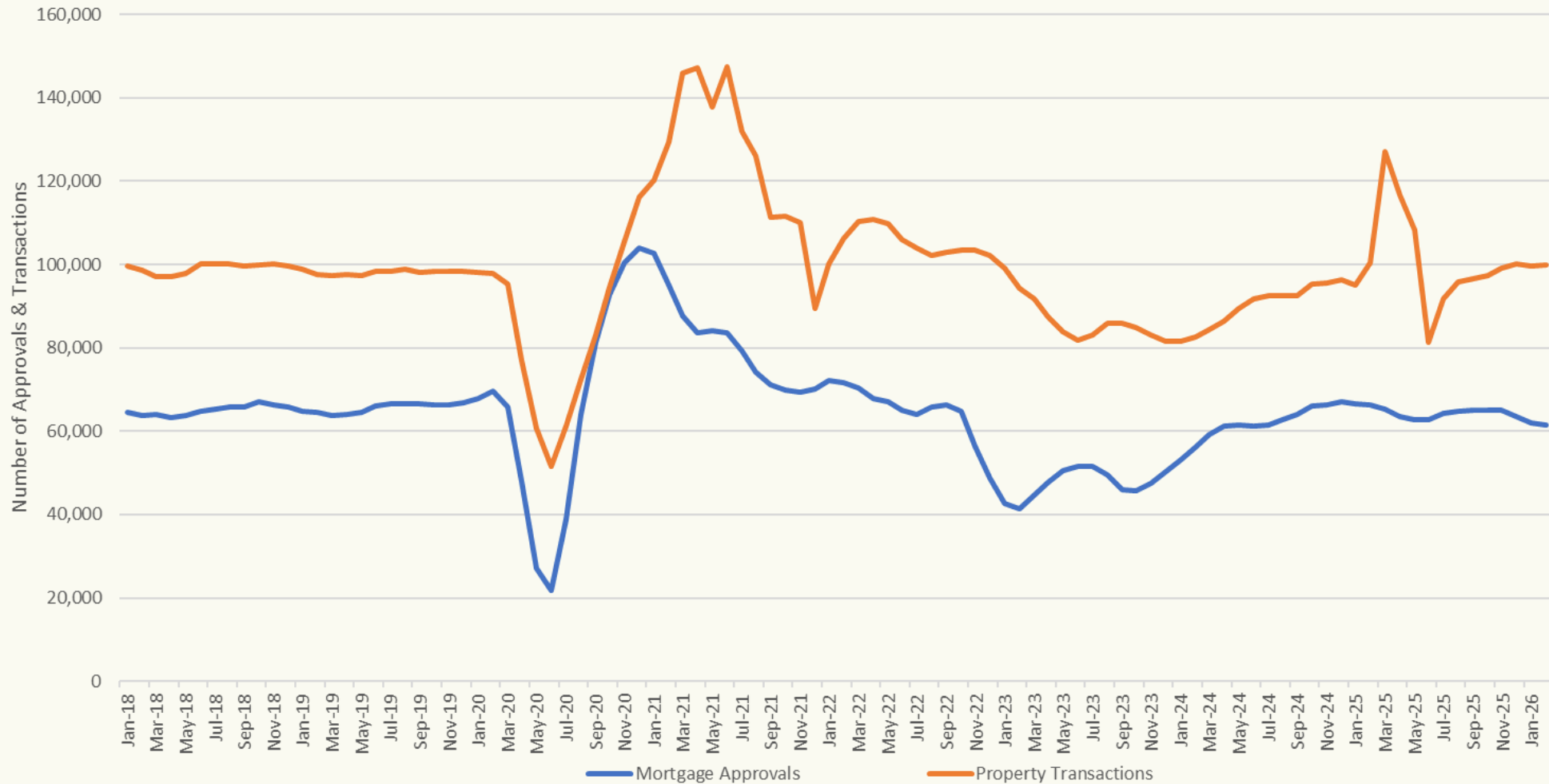
Value of Residential Project-Starts (under £100 million)



Source: Glenigan

Housing Market Activity

Mortgage Approvals & Property Transactions



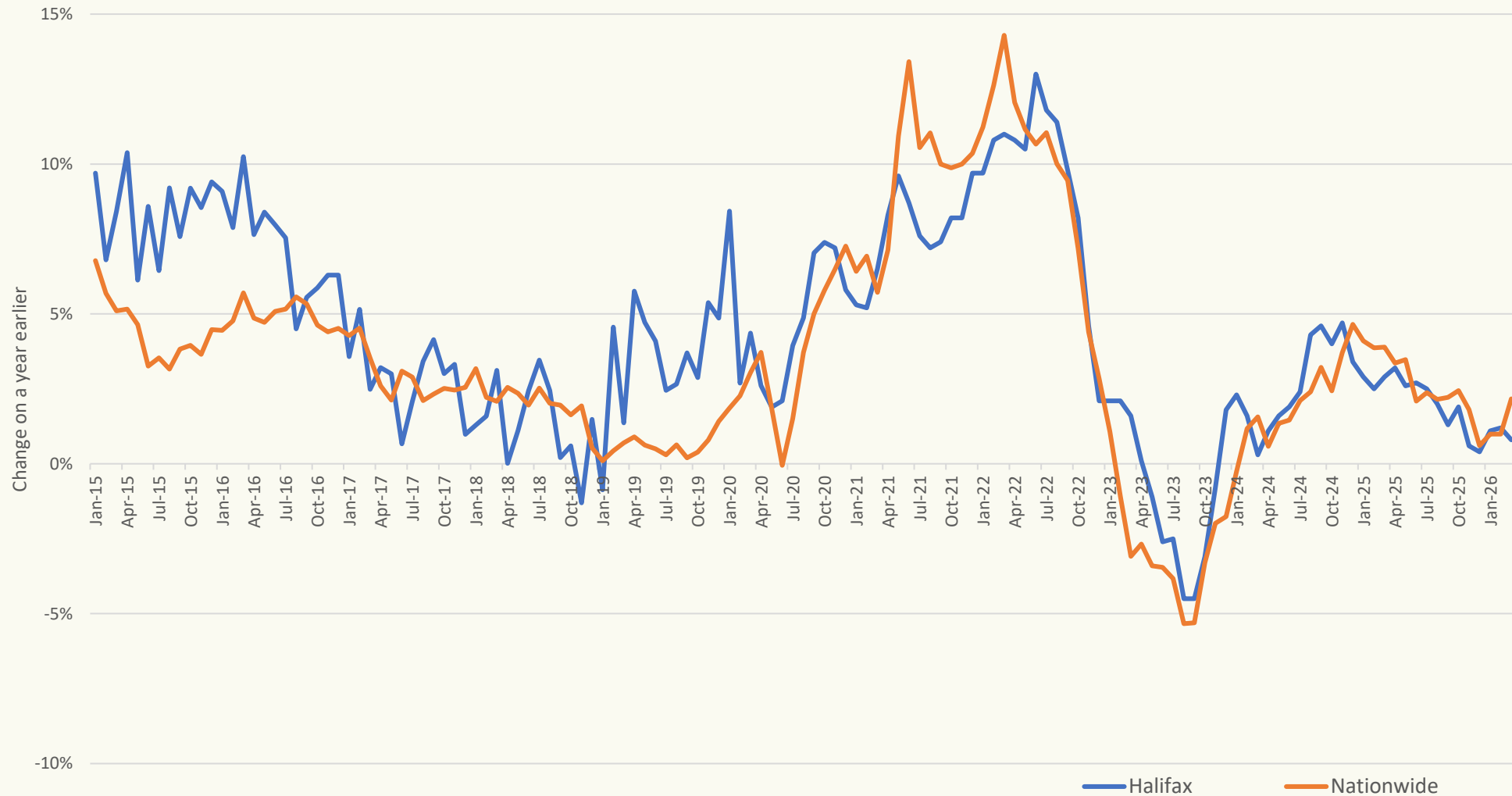
Sources: Bank of England and HMRC. NB: Three month average



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Housing Market Activity

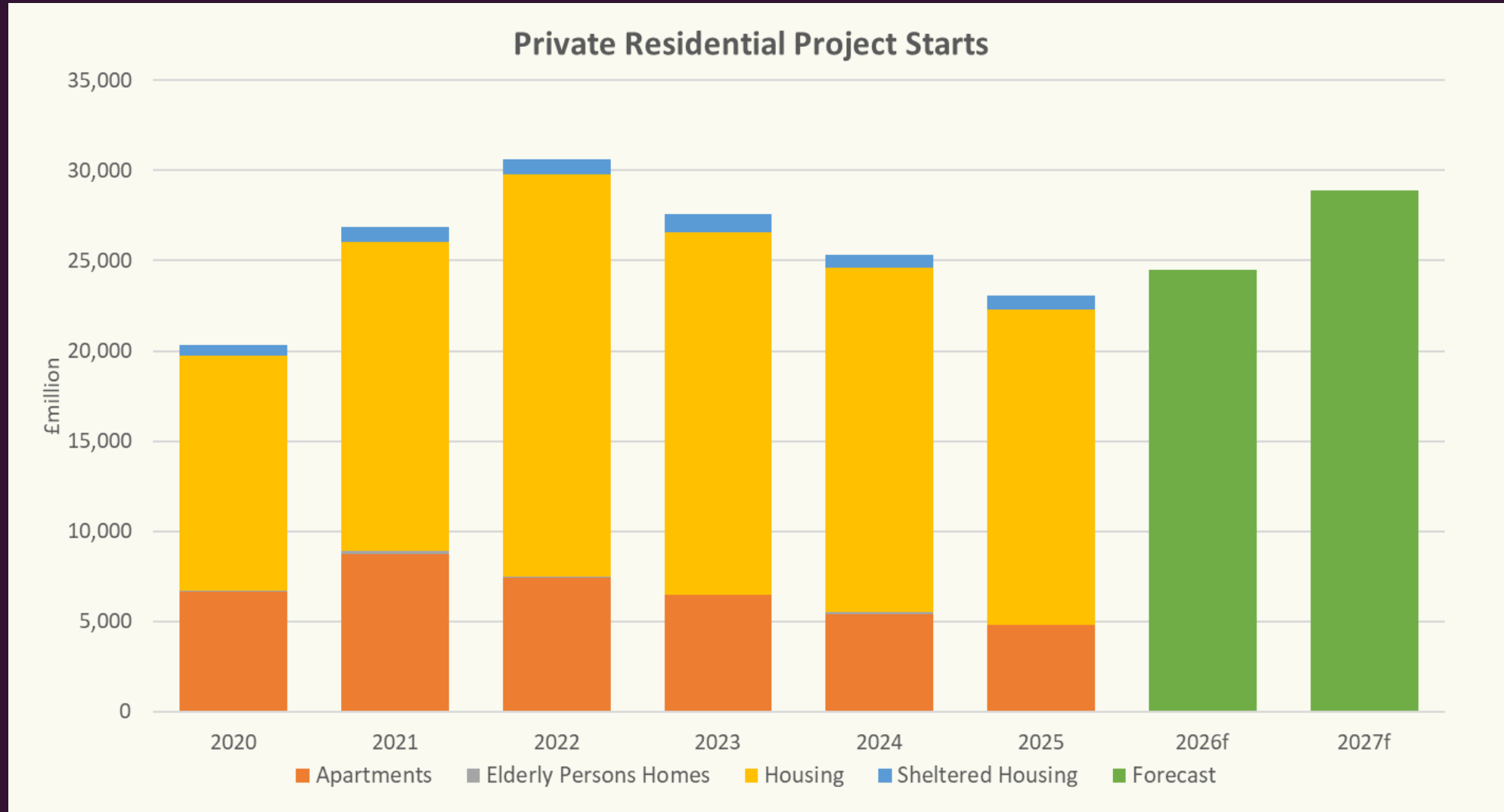
House Prices



Source: Halifax, Nationwide

Private Housing Activity

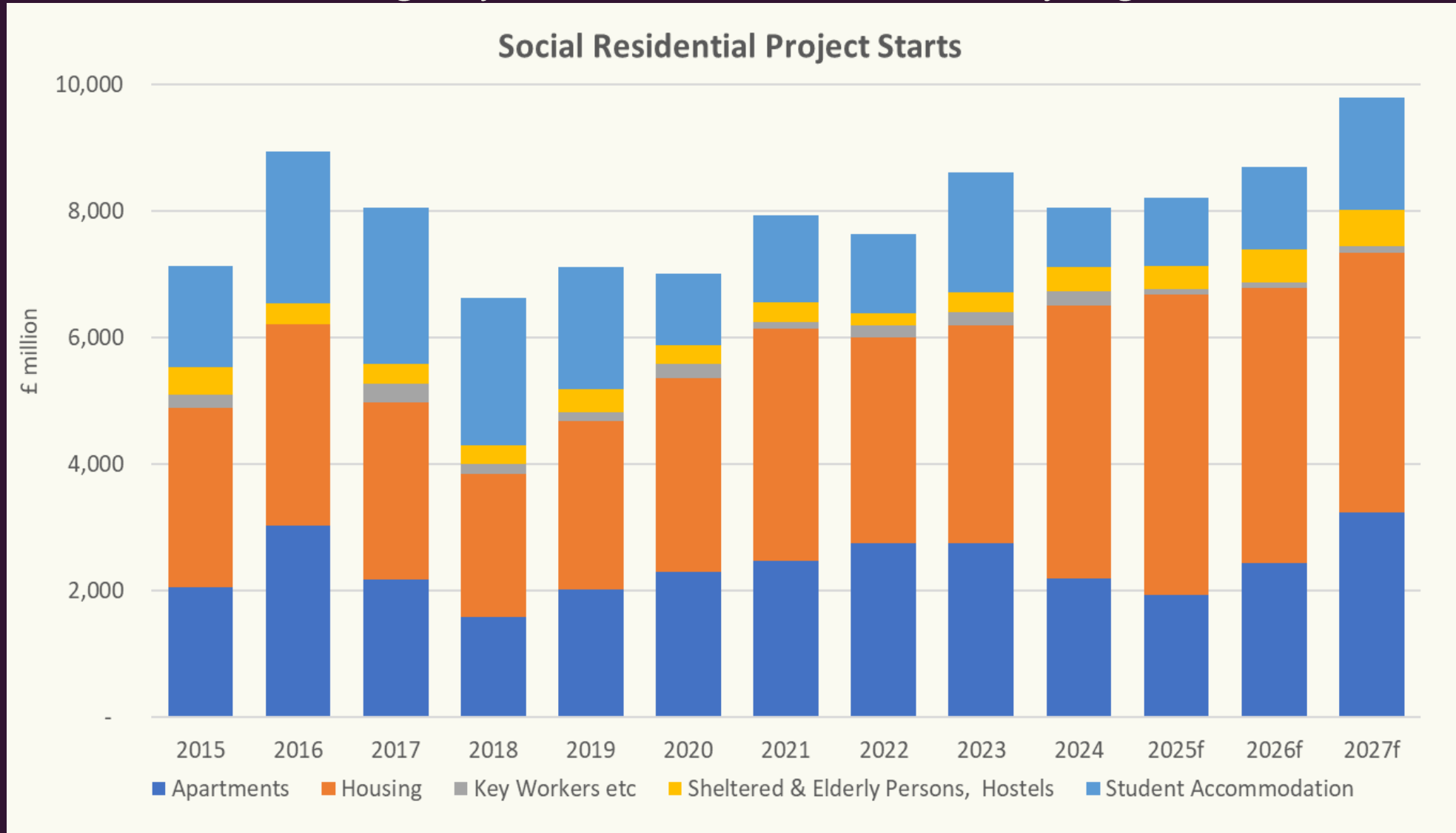
Value of Private Housing Project-Starts (under £100 million) by Segment



Source: Glenigan. f = forecast

Social Housing

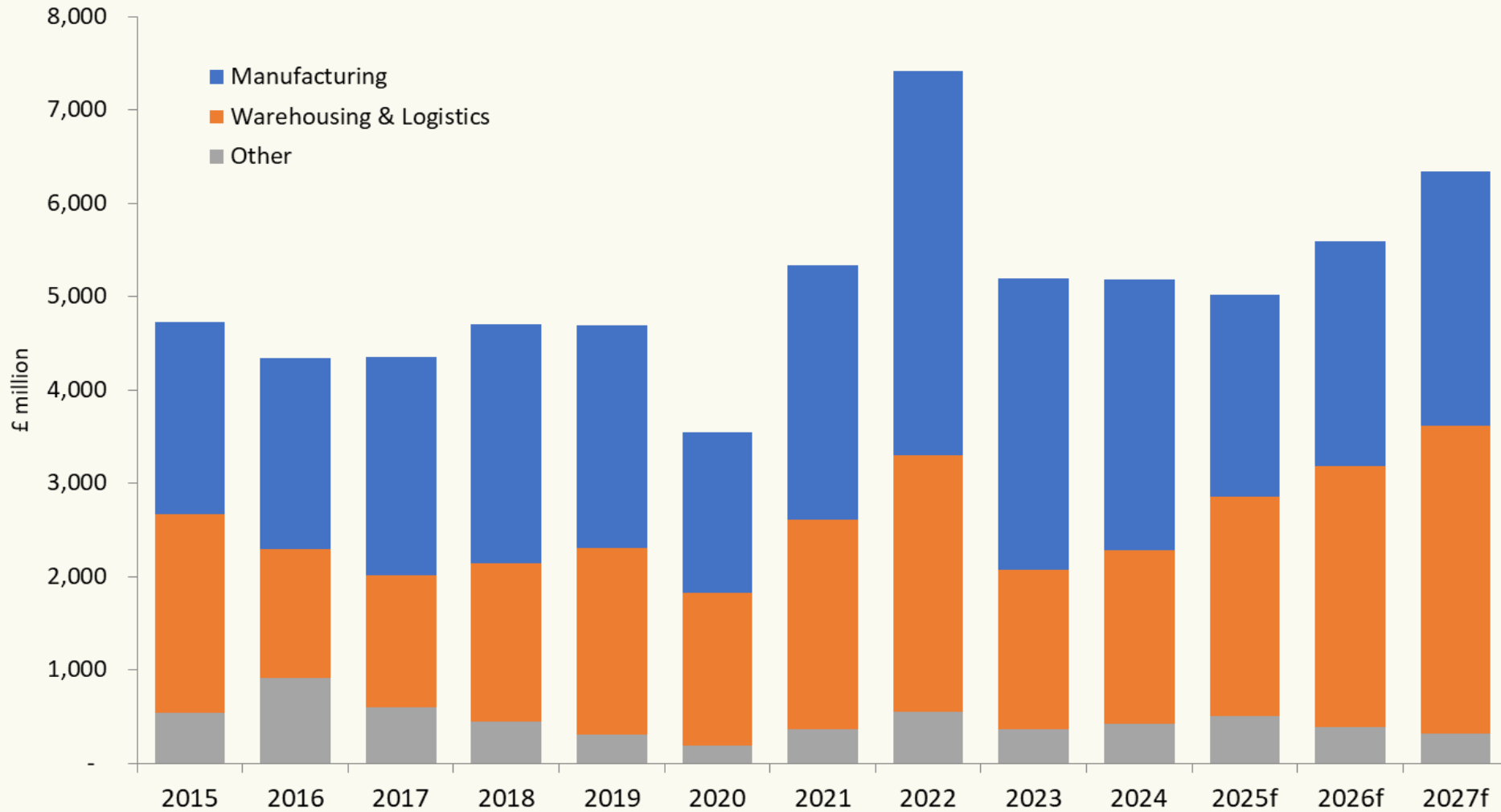
Value of Social Housing Project-Starts (under £100 million) by Segment



Source: Glenigan. f = forecast

Industrial

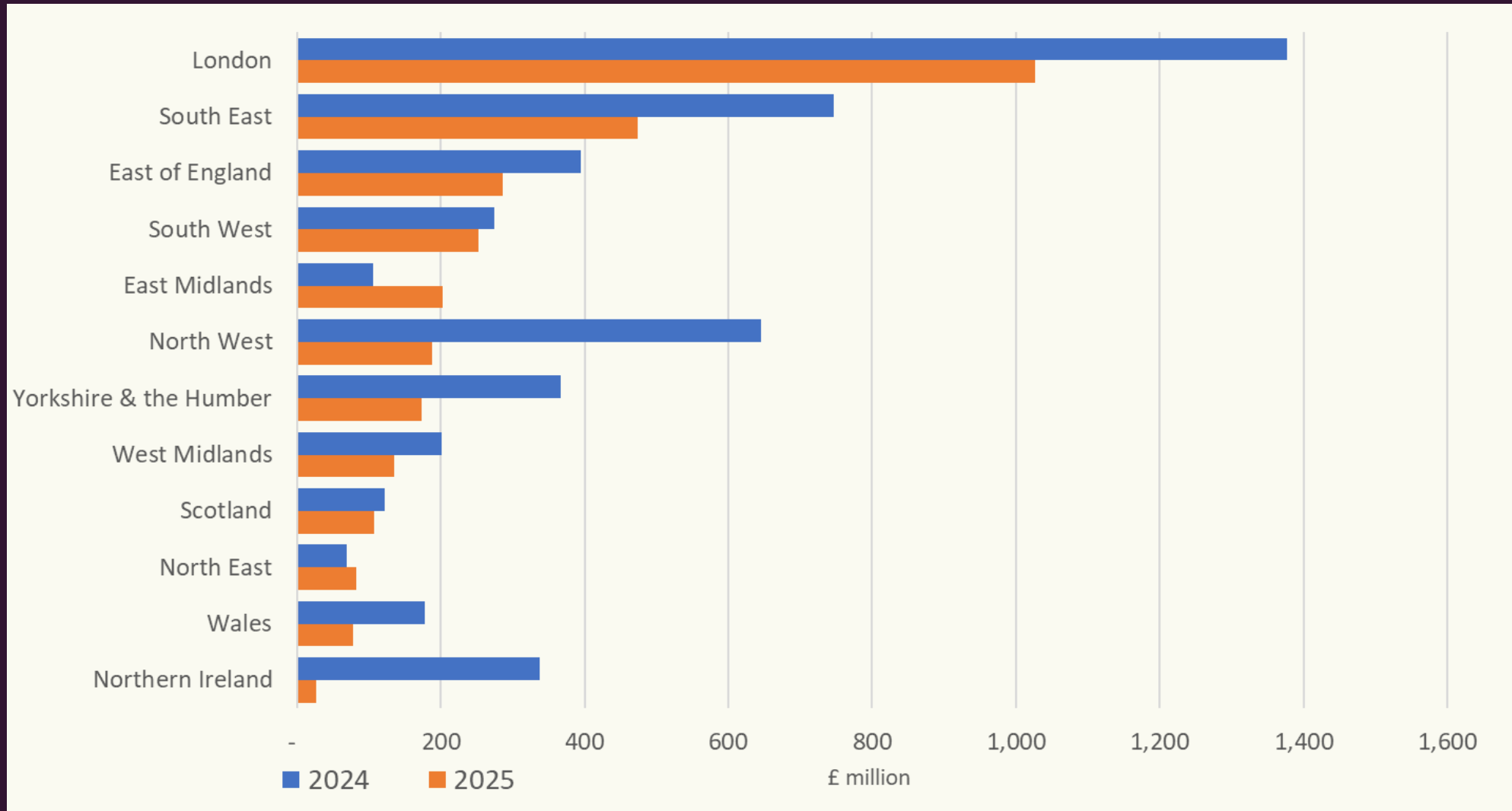
Value of Industrial Project-Starts (under £100 million) by Segment



Source: Glenigan. f = forecast

Offices

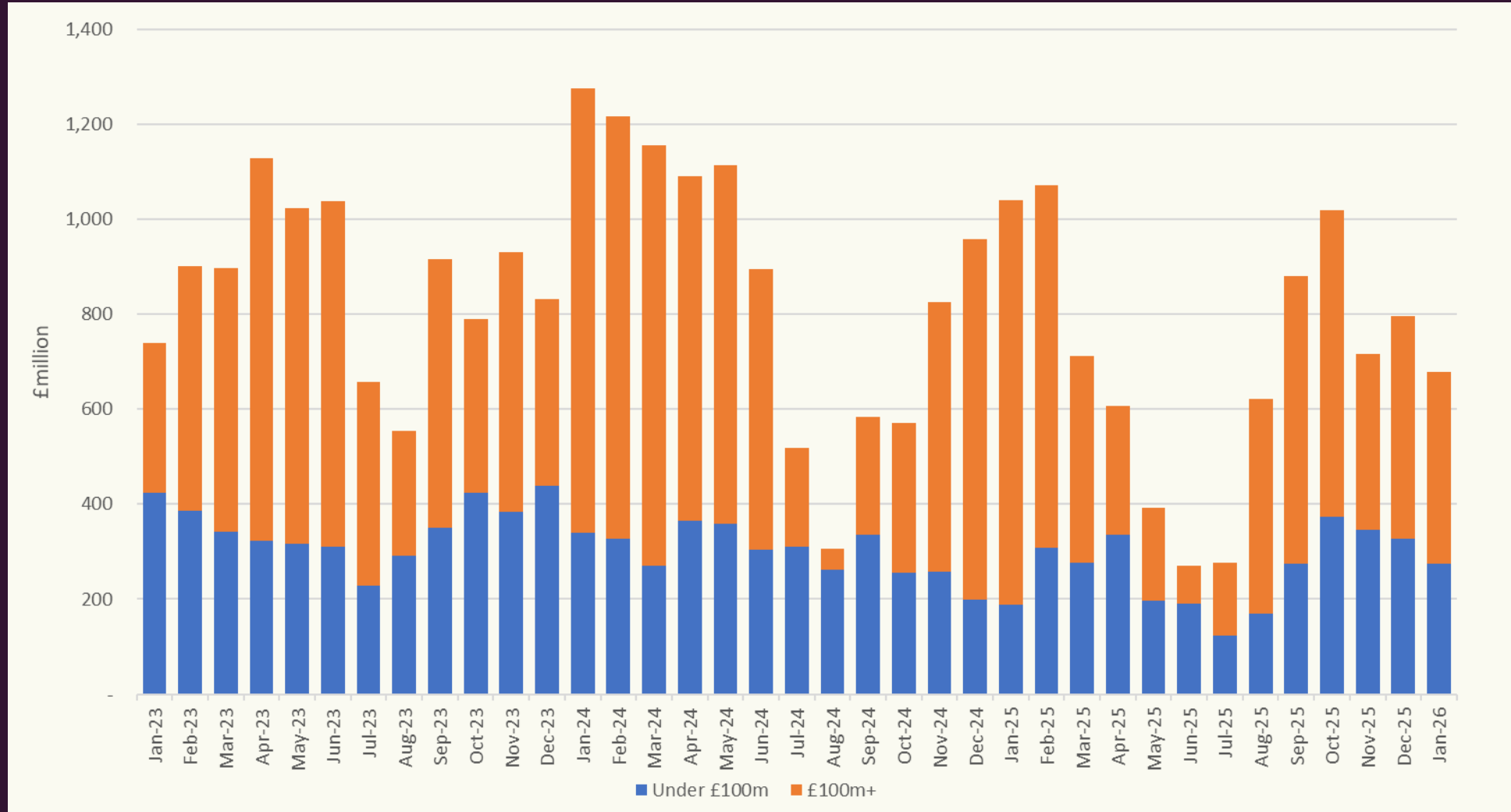
Value of Office Projects Securing Planning Approval (Under £100 Million)



Source: Glenigan.

Offices

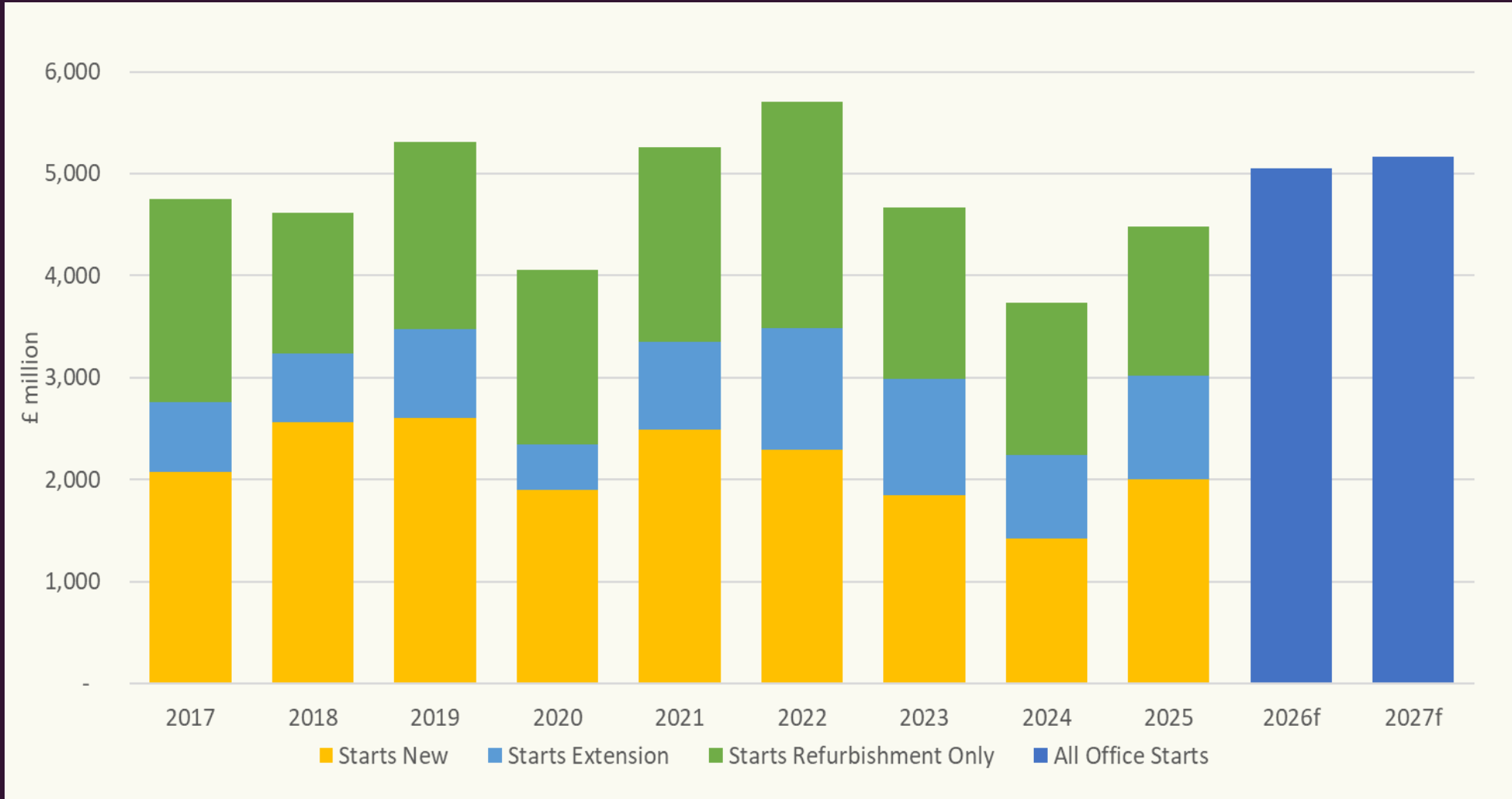
Value of Office Planning Submissions



Source: Glenigan.

Offices

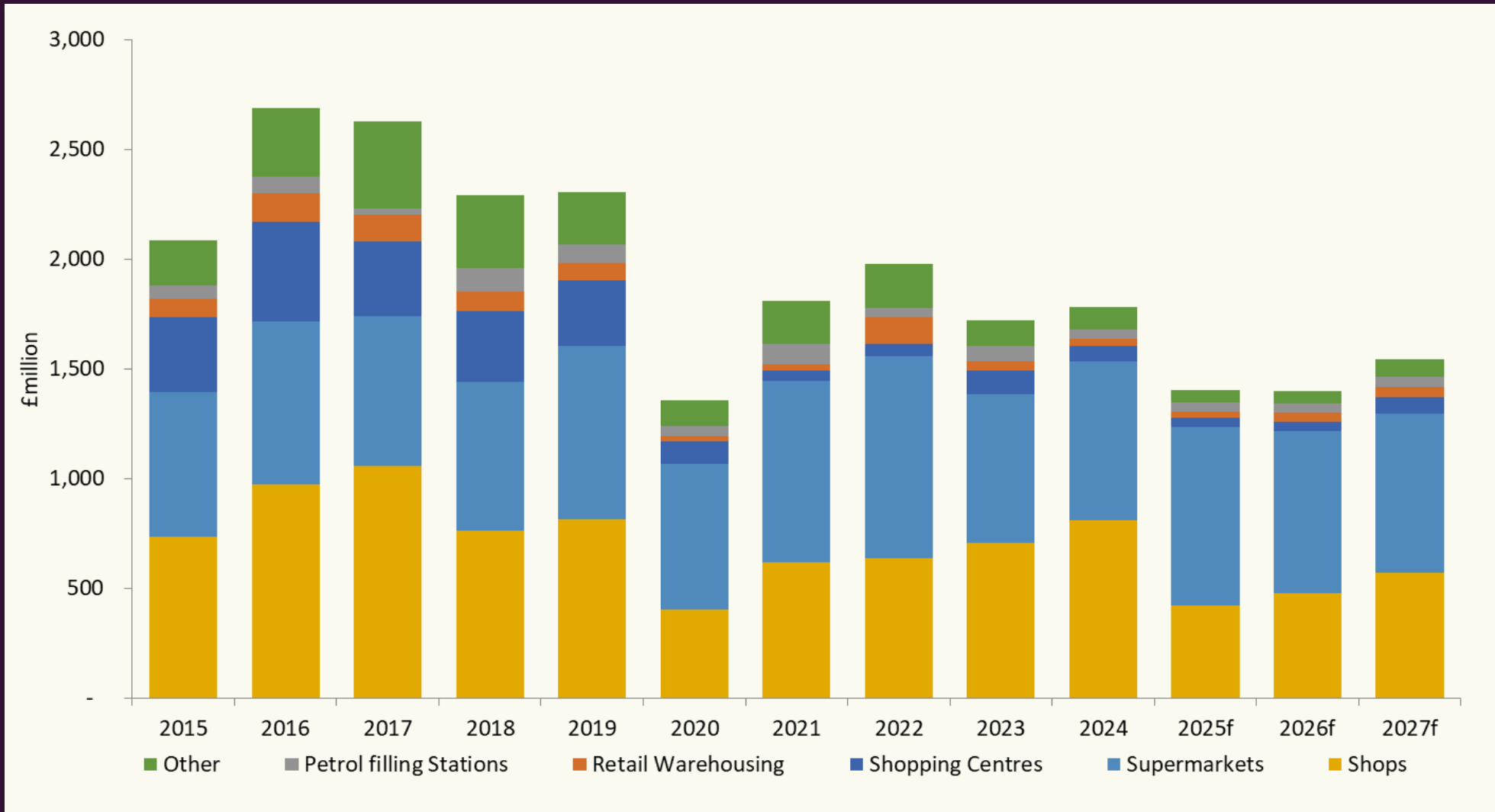
Value of Office Project Starts (under £100 million) by type of development



Source: Glenigan. f = forecast

Retail

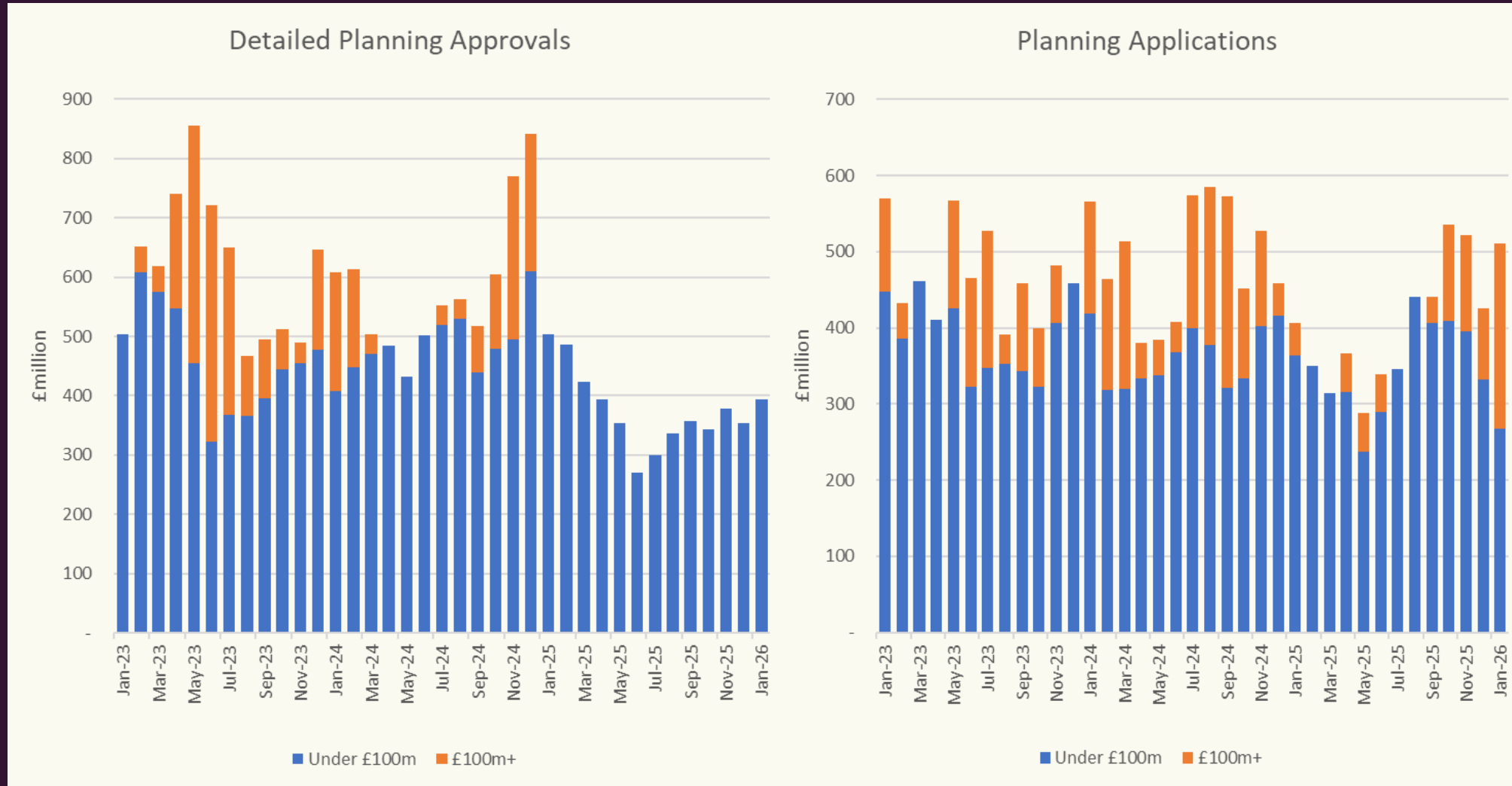
Value of Retail Project Starts (Under £100 Million) by Segment



Source: Glenigan. f = forecast

Hotel & Leisure

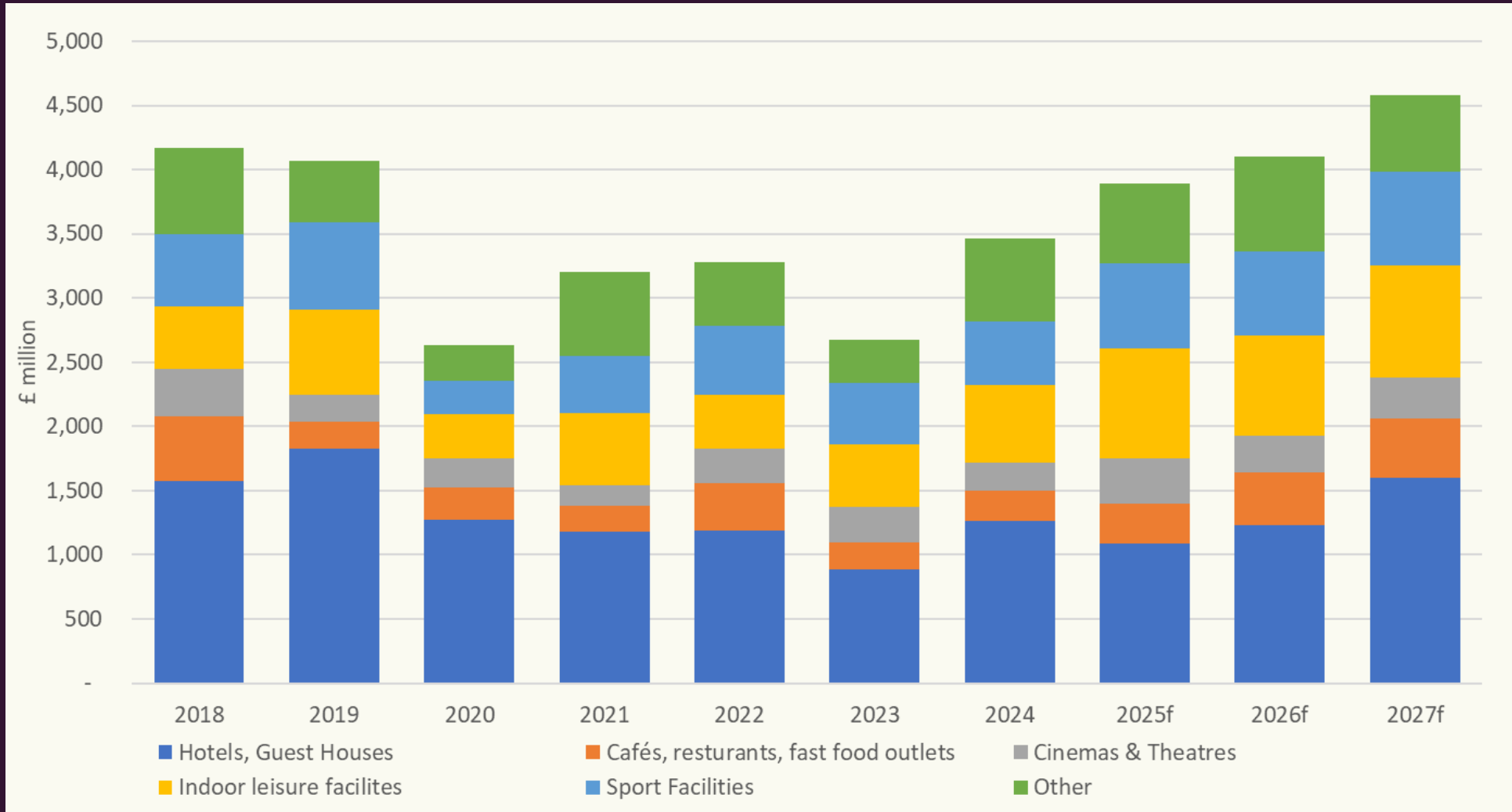
Hotel & Leisure Detailed Planning Submissions & Approvals



Source: Glenigan

Hotel & Leisure

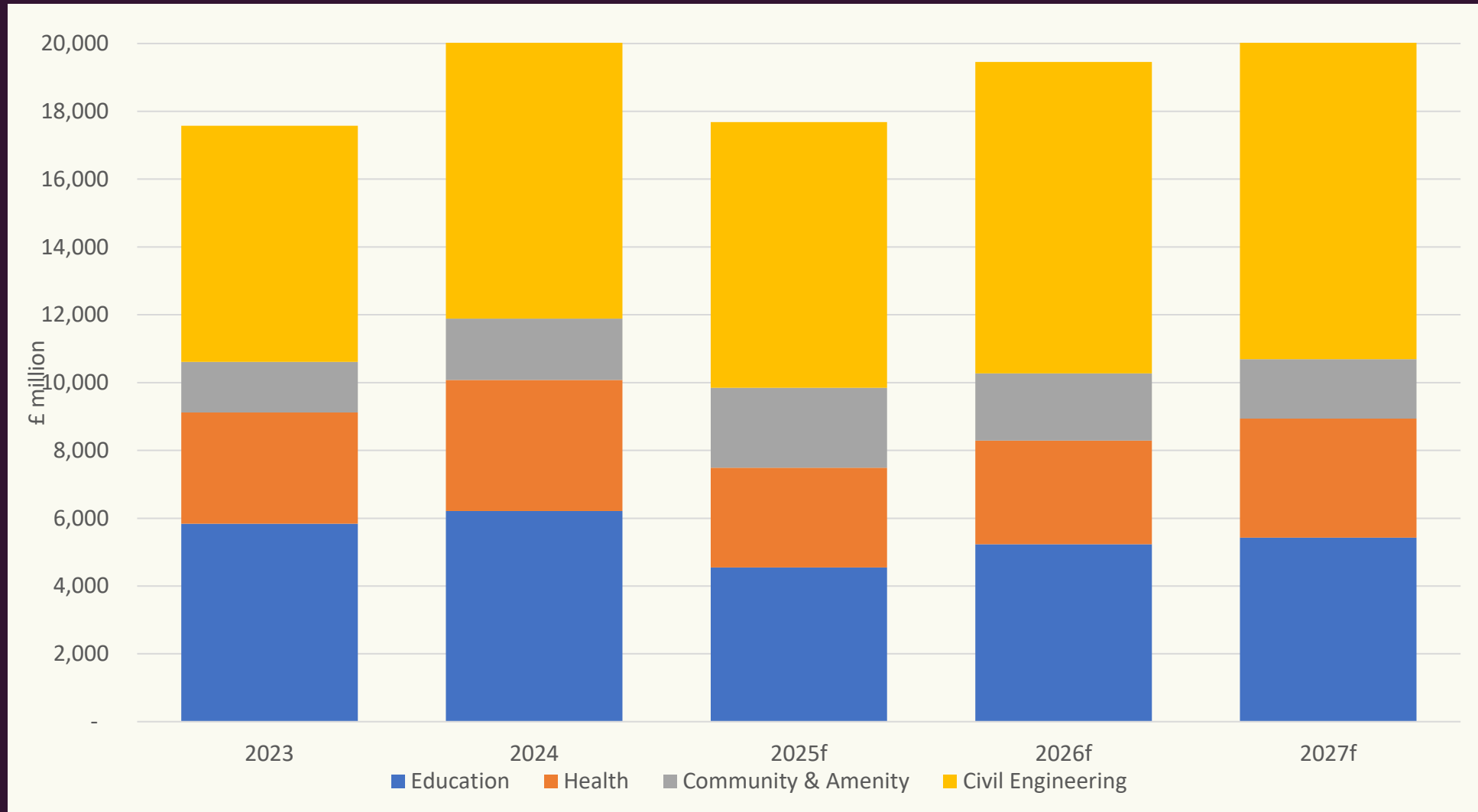
Value of Hotel & Leisure Project Starts (Under £100 Million) by Segment



Source: Glenigan. f = forecast

Public Non-residential & Civil Engineering

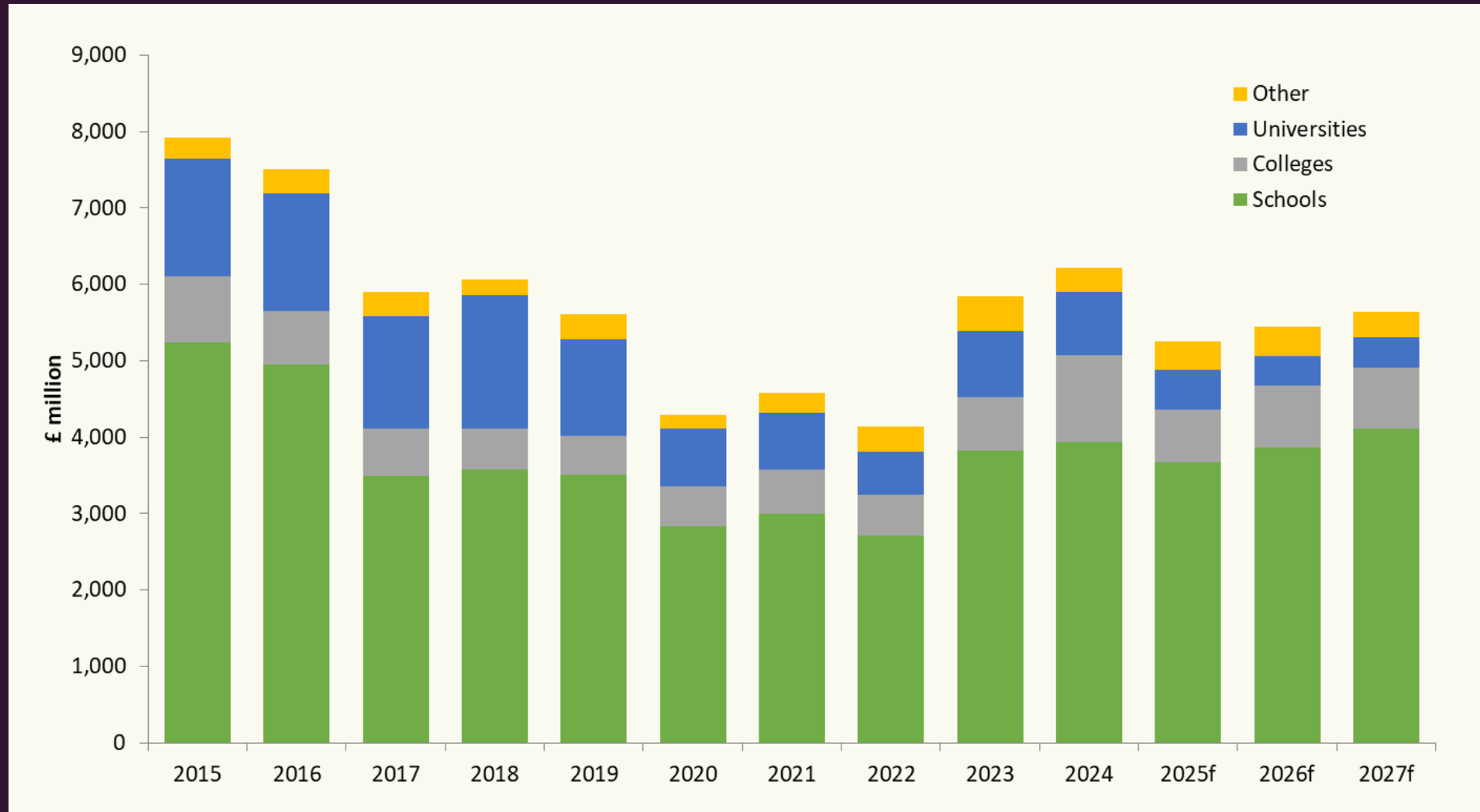
Value of Project Starts (Under £100 Million) by sector



Source: Glenigan. f = forecast

Education

Value of Education Project-Starts (under £100 million) by Segment

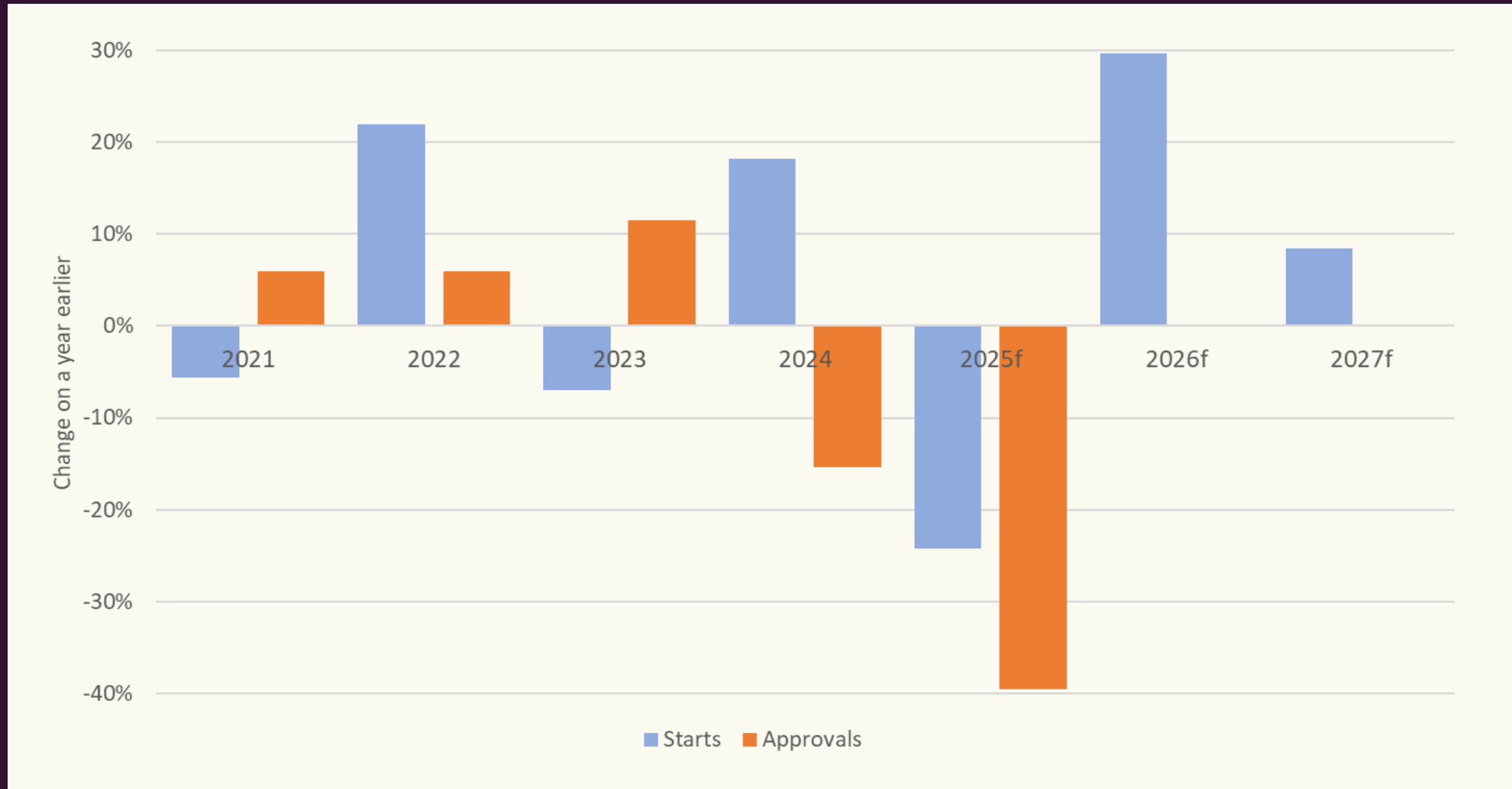


Source: Glenigan. f = forecast.

NB: Excludes projects with a construction value in excess of £100m

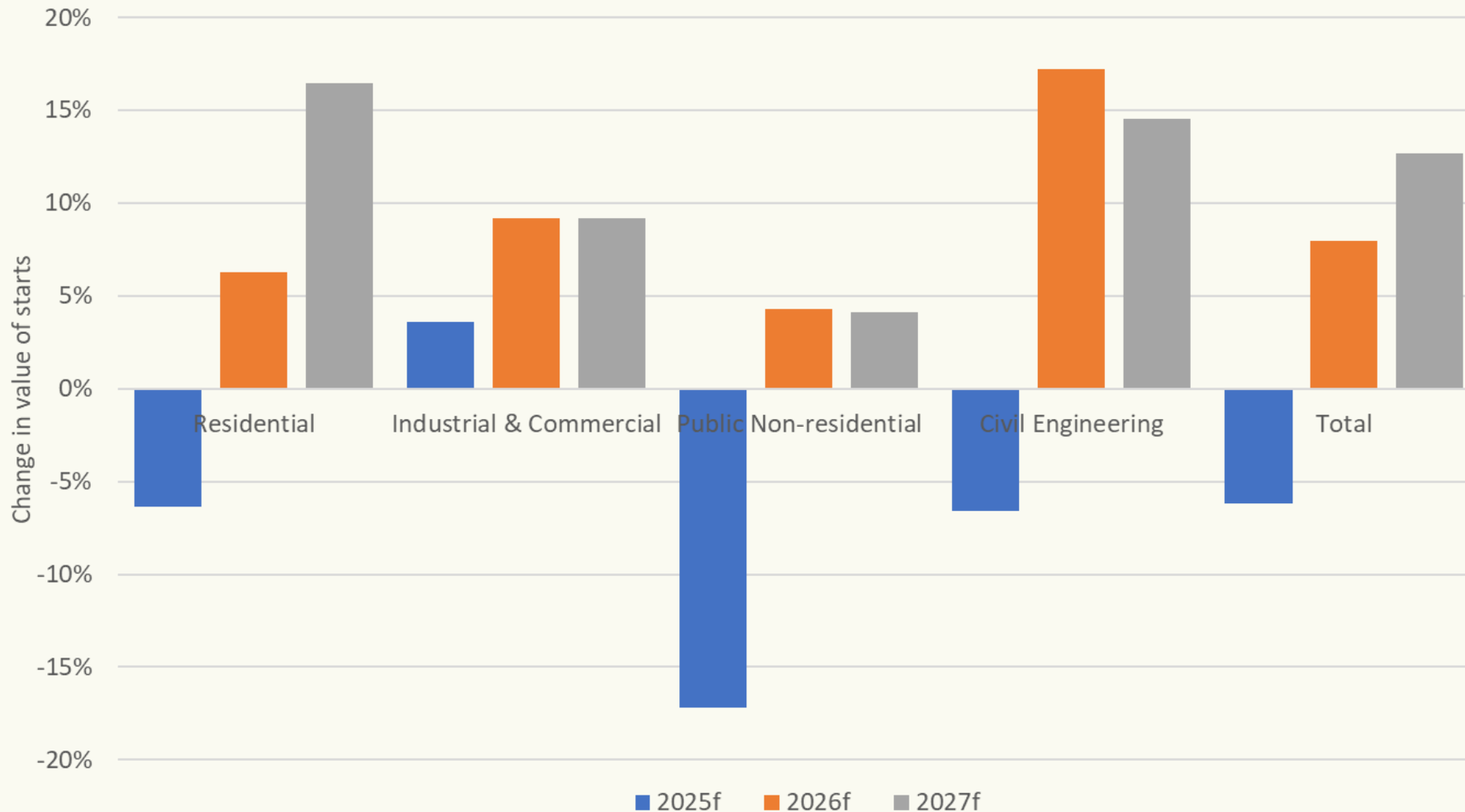
Health

Value of Health Project-Starts and Approvals (under £100 million)



Source: Glenigan.

Project Starts



Forecast Table

Annual Change	2024	2025f	2026f	2027f
Private Housing	-8%	-9%	6%	18%
Social Housing	-6%	2%	6%	12%
Industrial	0%	-3%	12%	13%
Offices	-18%	16%	13%	2%
Retail	4%	-21%	0%	10%
Hotel & Leisure	29%	12%	5%	12%
Education	6%	-27%	15%	4%
Health	18%	-24%	4%	15%
Community & Amenity	22%	30%	-16%	-11%
Civil Engineering	21%	-7%	17%	15%
Total	0%	-6%	8%	13%

Source: Glenigan. f = forecast.